

## **Gift of Publicly Traded Securities**

## **Transfer Form**

Registered Canadian Charity # 118857754 RR0001

This form is to be used for Canadian and American listed securities only.

A. Prior to transferring securities to our account, please fax or email this form to:

Coby Benoit, Director of Development

P: 780-478-2051; F: 780-473-0970; E: cbenoit@emmanuelhome.ca

B. Donor Information – Name of donor(s) for charitable receipting purposes

First Name	Initial (s)	Last Name
Mailing Address	City/Province	Postal Code
Telephone	Email Address	
C. This form will confirm my intention to donate the following to Emmanuel Home		
Qty/Units Face Value*	Description of Securities to be Donate	ed
*Quantity must be an exact number of securities (units in case of Mutual Funds) if this request is completed in dollar figures.		
D. Broker/Delivering Institution Information		
Delivering Institution Name	CUID (Cdn Securities)	DTC (U.S. Securities)
Account Name	Contact Name	
Account Number	Contact Phone/Email	
I understand that I will receive a charitable tax receipt from <b>Emmanuel Home</b> based on the closing price of the shares on the day the shares are received/transferred into the charity's account, and that these securities will be sold immediately without restrictions.		
E. Signature of Donor	Date	

F. To transfer securities, please advise your broker of the following details:

Christian Senior Citizens Homes Society of Northern Alberta ID# 5K7RQQ – Qtrade Investor,
1920-505 Burrard St, Vancouver, BC V7X 1M6. www.qtrade.ca